

obsiido

THE ALTERNATIVE  
INVESTMENTS PLATFORM

September 2024

# Obsiido Alternative Growth Portfolio



# Introducing Obsiido's flagship alternative growth strategy

Designed for investors seeking long term growth of capital and enhanced diversification. The Portfolio provides exposure to investments in private equity, private debt, real assets and hedge funds, in a single solution.

Multi-Asset,  
Multi-Manager Strategy

9-12% Target Net Annualized Return<sup>1</sup>

Open-Ended,  
Evergreen Structure

Private Equity

Private Debt

Private Real Estate

Private Infrastructure

Farmland

Hedge Funds

## Highlights



### Total Alternatives Solution

A turn-key, single ticket portfolio investing across core alternative asset classes, providing clients with high-quality alternatives exposure at accessible investment minimums with competitive fees



### Leading Global Managers

The Portfolio allocates to select investment funds from leading global and Canadian alternative asset managers including Blackstone, Blue Owl, Oaktree, HarbourVest, Bonfield, SAF Group and more



### Institutional-Quality Investment Management

The Portfolio is constructed and managed in accordance with institutional-quality investment practices providing clients with an elevated investment experience



### Flexible Fund Structure

Innovative fund structure enabling clients to allocate capital without capital call or J-curve risk. Additionally, providing greater liquidity options than a typical closed-end private fund structure



### Compliment Public Market Exposures

Alternative investments have historically improved investor outcomes when held in conjunction with public equity and fixed income securities



### Growth & Diversification

The Portfolio has been designed to target consistent long-term growth of capital and provide meaningful diversification benefits to a portfolio invested solely in public market securities

# Investment Objective

Obsiido Alternative Growth Portfolio will seek to achieve attractive long-term risk-adjusted returns by investing substantially all of its assets in a diversified portfolio of alternative investments, including but not limited to private equity, private debt, real assets and hedge funds. The Fund will invest on a global basis.

# Investment Strategy

To meet its objective, the Portfolio will invest its assets primarily in underlying funds or other investment vehicles managed by third-party alternative investment managers.

Obsiido will follow a strategic asset allocation approach that is guided by long-term risk and return assumptions for the asset classes in which the Portfolio invests. It is expected that the Portfolio will allocate between 70%-85% of its assets into private market investments with the remainder being deployed into more liquid alternative investments such as hedge funds, cash and cash equivalent securities.



## Target Asset Allocation & Strategies <sup>2</sup>

45%

Private Equity

20%

Private Credit

20%

Real Assets

10%

Hedge Funds

5%

Cash

## Fund Performance <sup>3</sup>

	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	3 Mo	6 Mo	YTD	YTD Ann.
F-Series	-	0.20%	-0.57%	1.08%	1.22%	0.92%	0.75%	0.20%	0.80%	1.30%	2.31%	5.15%	6.44%	11.29%
A-Series	0.50%	0.20%	-0.50%	1.08%	1.22%	0.84%	0.68%	0.13%	0.73%	1.23%	2.10%	4.78%	6.06%	10.61%
I-Series	0.50%	0.20%	-0.57%	1.08%	1.23%	0.94%	0.77%	0.22%	0.83%	1.33%	2.40%	5.28%	6.57%	11.53%

## Asset Class and Manager Breakdown

Asset Class	Manager	Strategy	Geography
Private Equity	HarbourVest Partners	Co-investments and secondaries	Global
	Hamilton Lane	Co-investments and secondaries	Global
	Coller Capital	Secondaries	Global
Private Credit	Blue Owl Capital	Direct lending	US
	Oaktree Capital Management	Direct lending / opportunistic	US
	AGF SAF Private Credit	Direct lending / opportunistic	Canada
Real Assets	KKR	Core+ Infrastructure	Global
	Blackstone	Core real estate	US
	Bonnefield Financial	Farmland	Canada
Hedge Funds	Polar Asset Management	Multi-strategy	North America
	Waratah Capital Advisors	Equity long/short	Canada
Cash Equivalents	Purpose Investments	High Interest Savings Account	Canada

# Who is the Fund For?

Designed for investors that:

- Are seeking long-term growth of capital
- Value the stabilizing benefits of cash flowing investments
- Are seeking enhanced diversification opportunities
- Have investment time horizons of at least 5 years
- Are comfortable with the risks associated with alternative investments

# Portfolio Management Team



**Sean O'Hara**  
CIM, CAIA

Chief Investment Officer &  
Lead Portfolio Manager



**Nimar Bangash**  
CIM, CAIA

Chief Executive Officer  
& Portfolio Manager

## External Investment Consultant

**ACG** | ASSET CONSULTING GROUP

<b>Performance Start Date</b>	October 1 <sup>st</sup> , 2023		
<b>AUM (CAD \$)</b>	\$1,678,153.84 (as at 07/31/2024)		
<b>Fundserv Codes</b>	Series F: OAI101P Series A: OAI100P		
<b>Portfolio Manager &amp; Trustee</b>	Obsiido Alternative Investments Inc.		
<b>Legal Structure &amp; Currency</b>	Investment Trust CAD \$		
<b>Approach</b>	Fund of Funds		
<b>Target Return<sup>1</sup></b>	9-12% Net Annual Return		
<b>Sources of Return</b>	Capital Appreciation, Dividend & Interest Income		
<b>Valuation Frequency</b>	Monthly		
<b>Available Series</b>	Series F (fee based)	Series C (commission)	Series A (Obsiido Direct)
<b>Management Fee</b>	Series F: 0.25%	Series C: 0.75%	Series A: 1.00%
<b>Performance Fee</b>	None		
<b>Administration Fee</b>	0.30%		
<b>Subscription Frequency</b>	Monthly		
<b>Min. Investment</b>	Initial: \$25,000 Subsequent: \$1,000		
<b>Redemption Frequency</b>	Quarterly		
<b>Redemption Notice</b>	30 BD in advance		
<b>Early Redemption Fee</b>	Year 1: 3% of NAV Year 2: 2% of NAV		
<b>Redemption Gating Threshold</b>	5% of Fund NAV Per Quarter		
<b>Distribution Frequency</b>	Annual		

# Disclaimers

<sup>1</sup> The target net annual return is the target annualized net return over a rolling 5 year period and includes distributions. The target net annual return represents a projection and does not represent returns actually obtained by investors. There is no guarantee that the target net annual return will be realized or achieved or that an investment will be successful. Actual performance may deviate from these expectations materially, including due to market or economic factors, portfolio management decisions, the performance of the underlying investment funds, or other reasons. Actual returns may be greater or less than the target. The target net annual return is derived from an internal exercise to model expected risks and returns for each asset class that the Portfolio expects to have exposure to. Obsiido may update the target net annual return from time to time.

<sup>2</sup> This is the target strategic asset allocation mix for the Portfolio as of January 2024. The actual asset allocation, at any given time, may differ for a number of reasons, including for tactical reasons. Asset allocation decisions are at the discretion of Obsiido, as the portfolio manager.

<sup>3</sup> Returns are shown for Series A, Series F and Series I and reflect total returns for each period. Total return is calculated as the change in the net asset value (NAV) per unit during the period, plus distributions per unit (assuming distributions are reinvested) divided by the beginning NAV per unit. The returns are net of management fees and administration fees for Series A and Series F, and net of administration fees for Series I. From October 1, 2023 to February 29, 2024, Obsiido, in its discretion, waived the management fee for Series A and Series F; and from March 1, 2024 to September 2, 2024, Obsiido, in its discretion, waived half of the management fee for Series F. Annualized returns express the rate of return of the series over a given time period on an annual basis. This figure is not the actual returns of the series.

Effective as of September 3, 2024, the management fee for Series F was reduced from 0.50% to 0.25%.

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## About Obsiido Alternative Investments Inc. (“Obsiido”)

Obsiido is a technology enabled investment management firm that specializes in researching, structuring, and enabling investments in core alternative investment opportunities within private markets and hedge funds. Obsiido is registered as investment fund manager in Ontario and as a portfolio manager and exempt market dealer in Ontario, British Columbia and Alberta.

Obsiido is a wholly-owned subsidiary of Obsiido Capital Management Ltd.

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