

obsiido

THE ALTERNATIVE
INVESTMENTS PLATFORM

Obsiido Alternative Growth Portfolio



Introducing Obsiido's flagship alternative growth strategy

Designed for investors seeking long term growth of capital and enhanced diversification. The Portfolio provides exposure to investments in private equity, private debt, real assets and hedge funds, in a single solution.

Multi-Manager,
Multi-Asset Class Strategy

9-12% Target Net Annualized Return¹

Open-Ended,
Evergreen Structure

Private Equity

Private Debt

Private Real Estate

Private Infrastructure

Farmland

Hedge Funds

Highlights



Total Alternatives Solution

A turn-key, single ticket portfolio investing across core alternative asset classes, providing clients with high-quality alternatives exposure at accessible investment minimums with competitive fees



Leading Global Managers

The Portfolio will allocate to select investment funds from leading global and Canadian alternative asset managers including Blackstone, Blue Owl, Oaktree, HarbourVest, Bonnefield, SAF Group and more



Institutional-Quality Investment Management

The Portfolio is constructed and managed in accordance with institutional-quality investment practices providing clients with an elevated investment experience



Flexible Fund Structure

Innovative fund structure enabling clients to allocate capital without capital call or J-curve risk. Additionally, providing greater liquidity options than a typical closed-end private fund structure



Compliment Public Market Exposures

Alternative investments have historically improved investor outcomes when held in conjunction with public equity and fixed income securities



Growth & Diversification

The Portfolio has been designed to produce consistent long-term growth of capital and provide meaningful diversification benefits to a portfolio invested solely in public market securities

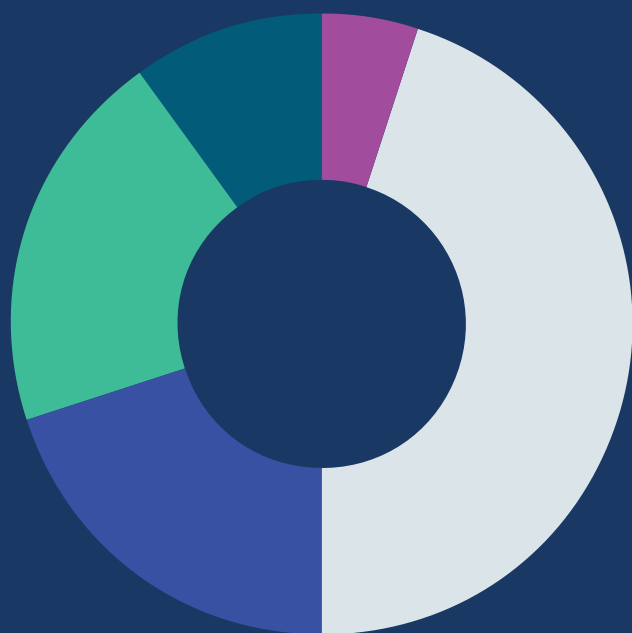
Investment Objective

Obsiido Alternative Growth Portfolio will seek to achieve attractive long-term risk-adjusted returns by investing substantially all of its assets in a diversified portfolio of alternative investments, including but not limited to private equity, private debt, real assets and hedge funds. The Fund will invest on a global basis.

Investment Strategy

To meet its objective, the Portfolio will invest its assets primarily in underlying funds or other investment vehicles managed by third-party alternative investment managers.

Obsiido will follow a strategic asset allocation approach that is guided by long-term risk and return assumptions for the asset classes in which the Portfolio invests. It is expected that the Portfolio will allocate between 50%-85% of its assets into private market investments with the remainder being deployed into more liquid alternative investments such as hedge funds, cash and cash equivalent securities.



Target Asset Allocation & Strategies ¹

45%

Private Equity

20%

Private Credit

20%

Real Assets

10%

Hedge Funds

5%

Cash

| Asset Class | Manager | Strategy | Geography |
|------------------|--|--|-------------------------|
| Private Equity | HarbourVest Partners Hamilton Lane | Co-investments and secondaries Co-investments and secondaries | Global Global |
| Private Credit | Blue Owl Capital Oaktree Capital Management AGF SAF Private Credit | Direct lending Direct lending / opportunistic Direct lending / opportunistic | US US Canada |
| Real Assets | Infrastructure Manager (Q2 2024) Blackstone Bonnefield Financial | To be announced Core real estate Farmland | - US Canada |
| Hedge Funds | Polar Asset Management Partners Waratah Capital Advisors | Multi-strategy Equity long/short | North America Canada |
| Cash Equivalents | Purpose Investments | High Interest Savings Account | Canada |

Who is the Fund For?

Designed for investors that:

- Are seeking long-term growth of capital
- Value the stabilizing benefits of cash flowing investments
- Are seeking enhanced diversification opportunities
- Have investment time horizons of at least 5 years
- Are comfortable with the risks associated with alternative investments

Portfolio Management Team



Sean O'Hara
CIM, CAIA

Chief Investment Officer &
Lead Portfolio Manager



Nimar Bangash
CIM, CAIA

Chief Executive Officer
& Portfolio Manager

External Investment Consultant

ACG | ASSET CONSULTING GROUP

| | |
|--|--|
| Performance Start Date | October 1 st , 2023 |
| AUM (CAD \$) | \$1,493,978.85 (as at 01/31/2024) |
| Fundserv Codes | Series F: OAI101P Series A: OAI100P |
| Portfolio Manager & Trustee | Obsiido Alternative Investments Inc. |
| Legal Structure & Currency | Investment Trust CAD \$ |
| Approach | Fund of Funds |
| Target Return² | 9-12% Net Annualized |
| Sources of Return | Capital Appreciation, Dividend & Interest Income |
| Valuation Frequency | Monthly |
| Available Series | Series F (Advisors) Series A (Obsiido Direct) |
| Management Fee | Series F: 0.50% / Series A: 1.00% |
| Performance Fee | None |
| Administration Fee | 0.30% |
| Subscription Frequency | Monthly |
| Min. Investment | Initial: \$25,000 Subsequent: \$1,000 |
| Redemption Frequency | Quarterly |
| Redemption Notice | 30 BD in advance |
| Early Redemption Fee | Year 1: 3% of NAV Year 2: 2% of NAV |
| Redemption Gating Threshold | 5% of Fund NAV Per Quarter |
| Distribution Frequency | Annual |

Disclaimers

¹ This is the target strategic asset allocation mix for the Portfolio as of January 2024. The actual asset allocation, at any given time, may differ for a number of reasons, including for tactical reasons. Asset allocation decisions are at the discretion of Obsiido, as the portfolio manager.

² The target net annual return is the target annualized net return over a rolling 5 year period and includes distributions. The target net annual return represents a projection and does not represent returns actually obtained by investors. There is no guarantee that the target net annual return will be realized or achieved or that an investment will be successful. Actual performance may deviate from these expectations materially, including due to market or economic factors, portfolio management decisions, the performance of the underlying investment funds, or other reasons. Actual returns may be greater or less than the target. The target net annual return is derived from an internal exercise to model expected risks and returns for each asset class that the Portfolio expects to have exposure to. Obsiido may update the target net annual return from time to time.

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About Obsiido Alternative Investments Inc. (“Obsiido”)

Obsiido is a technology enabled investment management firm that specializes in researching, structuring, and enabling investments in core alternative investment opportunities within private markets and hedge funds. Obsiido is registered as investment fund manager in Ontario and as a portfolio manager and exempt market dealer in Ontario, British Columbia and Alberta.

Obsiido is a wholly-owned subsidiary of Obsiido Capital Management Ltd.
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For more information,
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