

# OBSIIDO ALTERNATIVE INCOME PORTFOLIO



obsiido

The Alternative Investments Platform



## OVERVIEW

Introducing Obsiido’s flagship alternative income strategy. Designed for investors seeking stable income and enhanced portfolio diversification. The Portfolio provides exposure to high quality private debt, private real assets and hedge fund strategies, in a single solution.

|  |   |  |
|--|---|--|
| <b>Multi-Manager,<br/>Multi-Asset<br/>Class Strategy</b> | <b>5-7%<br/>Target Net<br/>Annual Yield<sup>1</sup></b> | <b>Open-Ended,<br/>Evergreen<br/>Structure</b> |
|--|---|--|

|                         |                                |                                   |                              |                    |
|-------------------------|--------------------------------|-----------------------------------|------------------------------|--------------------|
| <b>Private<br/>Debt</b> | <b>Private<br/>Real Estate</b> | <b>Private<br/>Infrastructure</b> | <b>Canadian<br/>Farmland</b> | <b>Hedge Funds</b> |
|-------------------------|--------------------------------|-----------------------------------|------------------------------|--------------------|

## HIGHLIGHTS

### Income Focused Alternatives Solution

A turn-key, single ticket portfolio investing across core cash flow generating alternative asset classes, providing clients with high quality alternatives exposure at accessible investment minimums with competitive fees

### Flexible Fund Structure

Innovative fund structure enabling clients to allocate capital on an ongoing basis without capital calls or J-curve risk. Additionally, providing substantially greater ongoing liquidity compared to closed-end private funds

### Leading Global Managers

The Portfolio will allocate to select strategies offered by leading global and Canadian alternative managers including , Carlyle Group, Blue Owl, Oaktree, Brookfield, Blackstone, HarbourVest, amongst others

### Compliment Public Market Exposures

Alternative investments have a track record of enhancing investor outcomes when held alongside public equity and fixed income securities

### Institutional-Quality Investment Management

The Portfolio is constructed and managed in accordance with institutional-quality investment practices providing clients with an elevated investment experience

### Income & Diversification

The Portfolio has been designed to produce a stable income yield and capital preservation while also providing substantial diversification benefits when held alongside public market securities



## Investment Objective

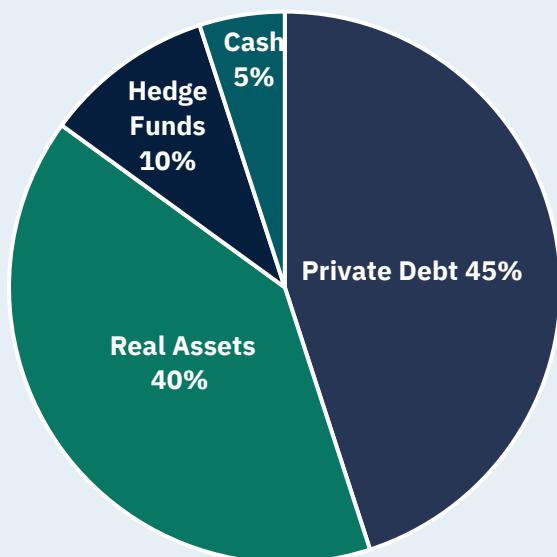
Obsiido Alternative Income Portfolio will seek to generate consistent income while preserving capital by investing substantially all of its assets in a diversified portfolio of income-generating alternative investments, including but not limited to real assets, private debt and hedge funds. The Fund will invest on a global basis.

## Investment Strategy

To meet its objective, the Portfolio will invest its assets primarily in underlying funds or other investment vehicles managed by third-party alternative investment managers.

The portfolio manager will follow a strategic asset allocation approach that is guided by longer term risk and return expectations for those individual asset classes that are held in the Portfolio. It is expected that the Portfolio will allocate between 50%-85% of its assets into private market investment opportunities with the remainder being deployed into more liquid income-producing alternative investment strategies such as hedge funds, and to cash and cash equivalent securities.

### Strategic Asset Mix & Strategies<sup>1</sup>



| Managers    | Asset Class    |
|-------------|----------------|
| Blue Owl    | Private Debt   |
| Oaktree     | Private Debt   |
| Carlyle     | Private Debt   |
| Blackstone  | Real Estate    |
| Bonnefield  | Farmland       |
| Brookfield  | Real Estate    |
| HarbourVest | Infrastructure |
| Polar       | Hedge Funds    |
| Waratah     | Hedge Funds    |

## Who is the Fund For?

Designed for investors that:

- Are seeking stable income yield
- Are seeking to enhance overall portfolio diversification
- Have investment time horizons of at least 5 years
- Would not need immediate access to invested capital in the event of an emergency
- Are comfortable with the risks associated with alternative investments

## Portfolio Management Team



**Sean O'Hara, CIM, CAIA**  
Chief Investment Officer & Lead Portfolio Manager



**Nimar Bangash, CIM, CAIA**  
Chief Executive Officer & Portfolio Manager

|   |  |
|---|--|
| <b>Performance Start Date</b>             | October 1 <sup>st</sup> , 2023   |
| <b>AUM (CAD \$)</b><br>(As at 11/06/2023) | \$1,009,250  |
| <b>Fundserv Codes</b>                     | Series F: OAI201P<br>Series A: OAI200P   |
| <b>Portfolio Manager &amp; Trustee</b>    | Obsiido Alternative Investments Inc.   |
| <b>Legal Structure &amp; Currency</b>     | Investment Trust<br>CAD \$   |
| <b>Approach</b>                           | Fund of Funds  |
| <b>Target Total Return<sup>2</sup></b>    | 8-10% Net Annualized Return  |
| <b>Target Yield<sup>3</sup></b>           | 5-7% Net Annual Yield  |
| <b>Sources of Return</b>                  | Interest & Dividend Income, Capital Appreciation                                       |
| <b>Valuation Frequency</b>                | Monthly  |
| <b>Available Series</b>                   | Series F (Advisors)<br>Series A (Obsiido Direct)                                       |
| <b>Management Fee<sup>3</sup></b>         | Nil till February 29, 2024<br>On March 1, 2024:<br>Series F: 50bps<br>Series A: 100bps |
| <b>Performance Fee</b>                    | None   |
| <b>Administration Fee</b>                 | 30bps  |
| <b>Subscription Frequency</b>             | Monthly  |
| <b>Min. Investment</b>                    | Initial: \$25,000<br>Subsequent: \$1,000   |
| <b>Redemption Frequency</b>               | Quarterly  |
| <b>Redemption Notice</b>                  | 30 BD in advance   |
| <b>Early Redemption Fee</b>               | Year 1: 3% of NAV<br>Year 2: 2% of NAV   |
| <b>Redemption Gating Threshold</b>        | 5% of Fund NAV per Quarter   |
| <b>Distribution Frequency</b>             | Quarterly  |



## DISCLAIMERS

<sup>1</sup> This is the target strategic asset allocation mix for the Portfolio as of October 2023. The actual asset allocation, at any given time, may differ for a number of reasons, including for tactical reasons. Asset allocation decisions are at the discretion of Obsiido, as the portfolio manager.

<sup>2</sup> The target net return is the target annualized net return over a rolling 5 year period. The target net return represents a projection and does not represent returns actually obtained by investors. There is no guarantee that the target net return will be realized or achieved or that an investment will be successful. Actual performance may deviate from these expectations materially, including due to market or economic factors, portfolio management decisions, the performance of the underlying investment funds, or other reasons. Actual returns may be greater or less than the target. The target net return is derived from an internal exercise to model expected risks and returns for each asset class that the Portfolio expects to have exposure to. Obsiido may update the target net return from time to time.

<sup>3</sup> The annual target yield will be updated in January of each year. The target yield is derived from a review and aggregation of forecasted yields for each underlying holding of the Portfolio. The annual target yield is not guaranteed and may change at any time at our discretion. Distributions may vary quarter to quarter and year to year, and may or may not meet or exceed the annual target yield for a particular year.

<sup>3</sup> Obsiido, as the manager of the Obsiido Portfolios, may exercise its discretion to temporarily waive the management fee for the Obsiido Portfolios for a period of time. We currently intend to waive the management fee from the inception date of the Obsiido Portfolios to on or about February 29, 2024. Note that Obsiido may cease to offer any such waiver at any time without notice.

This material is not intended to constitute an offering of units of Obsiido Alternative Income Portfolio or Obsiido Alternative Growth Portfolio (collectively, the “Obsiido Portfolios”). Any offer or sale of securities of the Obsiido Portfolios will be made according to the Obsiido Portfolios’ Offering Memorandum to eligible “accredited investors” or Obsiido Direct clients under applicable Canadian securities laws. The information contained herein is qualified in its entirety by reference to the Offering Memorandum (“OM”) of the Obsiido Portfolios. The OM contains information about the investment objectives and terms and conditions of an investment in the Obsiido Portfolios (including fees) and will also contain tax information and risk disclosures that are important to any investment decision regarding the Obsiido Portfolios. Read the Offering Memorandum before investing.

This material is for informational and educational purposes only. It is not a recommendation of any specific investment product, strategy, or decision, and is not intended to suggest taking or refraining from any course of action. It is not intended to address the needs, circumstances, and objectives of any specific investor. Prospective investors should consult with their own professional advisors regarding the financial, legal and tax consequences of any investment. The Obsiido Portfolios are not intended as a complete investment program. Past performance is not necessarily indicative of any future results.

Holdings are subject to change and do not represent all of the securities purchased, sold or recommended for the Obsiido Portfolios. It should not be assumed that investments in the securities identified were or will be profitable and should not be considered recommendations by Obsiido. Any statement about a particular investment or company is not an endorsement or recommendation to buy or sell any such security. Investment managers represented in the Obsiido Portfolios, including Blackstone Inc., Blue Owl Capital, Bonnefield Financial Inc., HarbourVest Partners, Brookfield Asset Management Inc., The Carlyle Group, Polar Asset Management Partners Inc., Waratah Capital Advisors Ltd., and Oaktree Fund Advisors, LLC have not (i) explicitly or implicitly endorsed or approved nor (ii) been involved in the preparation of the information contained herein.

OBSIIDO and its logos, slogans, taglines and other trademarks are trademarks of Obsiido Capital Management Ltd. and may not be used without permission.

This document may not be reproduced (in whole or in part), transmitted or made available to any other person without the prior written permission of Obsiido.

### **About Obsiido Alternative Investments Inc. (“Obsiido”)**

Obsiido is a technology enabled investment management firm that specializes in researching, structuring, and enabling investments in core alternative investment opportunities within private markets and hedge funds. Obsiido is registered as investment fund manager in Ontario and as a portfolio manager and exempt market dealer in Ontario, British Columbia and Alberta.

Obsiido Alternative Investments Inc. is a wholly-owned subsidiary of Obsiido Capital Management Ltd.

Published: November 6<sup>th</sup>, 2023.

**For more information, contact Obsiido:**  
[invest@obsiido.com](mailto:invest@obsiido.com)