

OBSIIDO ALTERNATIVE GROWTH PORTFOLIO



obsiido

The Alternative Investments Platform



OVERVIEW

Introducing Obsiido’s flagship alternative growth strategy. Designed for investors seeking long term growth of capital and enhanced diversification. The Portfolio provides exposure to high quality private equity, private debt, private real estate, private infrastructure and hedge fund strategies, in a single solution.

Multi-Manager, Multi-Asset Class Strategy	9-12% Target Net Annualized Return¹	Open-Ended, Evergreen Structure
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Private Equity	Private Debt	Private Real Estate	Private Infrastructure	Canadian Farmland	Hedge Funds
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HIGHLIGHTS

Total Alternatives Solution

A turn-key, single ticket portfolio investing across core alternative asset classes, providing clients with high quality alternatives exposure at accessible investment minimums with competitive fees

Flexible Fund Structure

Innovative fund structure enabling clients to allocate capital on an ongoing basis without capital calls or J-curve risk. Additionally, providing substantially greater ongoing liquidity compared to closed-end private funds

Leading Global Managers

The Portfolio will allocate to select strategies offered by leading global and Canadian alternative managers including Blackstone, Blue Owl, Oaktree, HarbourVest, SAF Group and more

Compliment Public Market Exposures

Alternative investments have a track record of enhancing investor outcomes when held alongside public equity and fixed income securities

Institutional-Quality Investment Management

The Portfolio is constructed and managed in accordance with institutional-quality investment practices providing clients with an elevated investment experience

Growth & Diversification

The Portfolio has been designed to produce a stable long term growth profile while also providing substantial diversification benefits when held alongside public market securities



Investment Objective

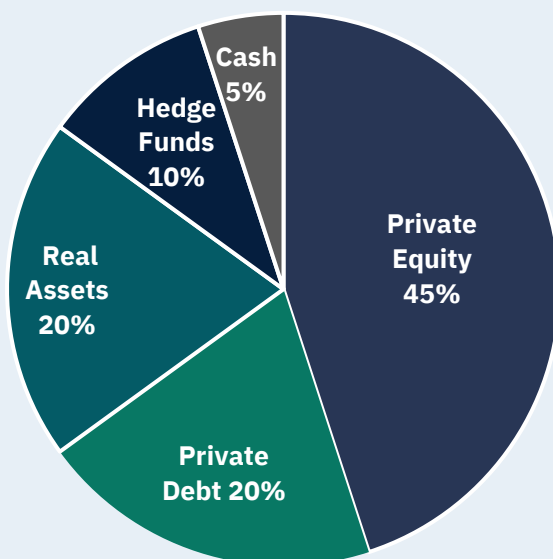
Obsiido Alternative Growth Portfolio will seek to achieve attractive long-term risk-adjusted returns by investing substantially all of its assets in a diversified portfolio of alternative investments, including but not limited to private equity, real assets, private debt and hedge funds. The Fund will invest on a global basis.

Investment Strategy

To meet its objective, the Portfolio will invest its assets primarily in underlying funds or other investment vehicles managed by third-party alternative investment managers.

The portfolio manager will follow a strategic asset allocation approach that is guided by longer term risk and return expectations for those individual asset classes that are held in the Portfolio. It is expected that the Portfolio will allocate between 50%-85% of its assets into private market investment opportunities with the remainder being deployed into more liquid alternative investment strategies such as hedge funds, and to cash and cash equivalent securities.

Strategic Asset Mix & Strategies¹



Managers	Asset Class
Blue Owl	Private Debt
Oaktree	Private Debt
SAF Group	Private Debt
Blackstone	Real Estate
Bonnefield	Farmland
Polar	Hedge Funds
Waratah	Hedge Funds
Hamilton Lane	Private Equity
HarbourVest	Private Equity

Who is the Fund For?

Designed for investors that:

- Are seeking long term growth of capital
- Are seeking to enhance overall portfolio diversification
- Have investment time horizons of at least 5 years
- Would not need immediate access to invested capital in the event of an emergency
- Are comfortable with the risks associated with alternative investments

Portfolio Management Team



Sean O'Hara, CIM, CAIA
Chief Investment Officer & Lead Portfolio Manager



Nimar Bangash, CIM, CAIA
Chief Executive Officer & Portfolio Manager

Performance Start Date	October 1 st , 2023
AUM (CAD \$) (As at 11/06/2023)	\$1,104,074
Fundserv Codes	Series F: OAI101P Series A: OAI100P
Portfolio Manager & Trustee	Obsiido Alternative Investments Inc.
Legal Structure & Currency	Investment Trust CAD \$
Approach	Fund of Funds
Target Return²	9-12% Net Annualized Return
Sources of Return	Capital Appreciation, Dividend & Interest Income
Valuation Frequency	Monthly
Available Series	Series F (Advisors) Series A (Obsiido Direct)
Management Fee³	Nil till February 29, 2024 On March 1, 2024: Series F: 50bps Series A: 100bps
Performance Fee	None
Administration Fee	30bps
Subscription Frequency	Monthly
Min. Investment	Initial: \$25,000 Subsequent: \$1,000
Redemption Frequency	Quarterly
Redemption Notice	30 BD in advance
Early Redemption Fee	Year 1: 3% of NAV Year 2: 2% of NAV
Redemption Gating Threshold	5% of Fund NAV Per Quarter
Distribution Frequency	Annual



DISCLAIMERS

¹ This is the target strategic asset allocation mix for the Portfolio as of October 2023. The actual asset allocation, at any given time, may differ for a number of reasons, including for tactical reasons. Asset allocation decisions are at the discretion of Obsiido, as the portfolio manager.

² The target net return is the target annualized net return over a rolling 5 year period. The target net return represents a projection and does not represent returns actually obtained by investors. There is no guarantee that the target net return will be realized or achieved or that an investment will be successful. Actual performance may deviate from these expectations materially, including due to market or economic factors, portfolio management decisions, the performance of the underlying investment funds, or other reasons. Actual returns may be greater or less than the target. The target net return is derived from an internal exercise to model expected risks and returns for each asset class that the Portfolio expects to have exposure to. Obsiido may update the target net return from time to time.

³ Obsiido, as the manager of the Obsiido Portfolios, may exercise its discretion to temporarily waive the management fee for the Obsiido Portfolios for a period of time. We currently intend to waive the management fee from the inception date of the Obsiido Portfolios to on or about February 29, 2024. Note that Obsiido may cease to offer any such waiver at any time without notice.

This material is not intended to constitute an offering of units of Obsiido Alternative Income Portfolio or Obsiido Alternative Growth Portfolio (collectively, the “Obsiido Portfolios”). Any offer or sale of securities of the Obsiido Portfolios will be made according to the Obsiido Portfolios’ Offering Memorandum to eligible “accredited investors” or Obsiido Direct clients under applicable Canadian securities laws. The information contained herein is qualified in its entirety by reference to the Offering Memorandum (“OM”) of the Obsiido Portfolios. The OM contains information about the investment objectives and terms and conditions of an investment in the Obsiido Portfolios (including fees) and will also contain tax information and risk disclosures that are important to any investment decision regarding the Obsiido Portfolios. Read the Offering Memorandum before investing.

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About Obsiido Alternative Investments Inc. (“Obsiido”)

Obsiido is a technology enabled investment management firm that specializes in researching, structuring, and enabling investments in core alternative investment opportunities within private markets and hedge funds. Obsiido is registered as investment fund manager in Ontario and as a portfolio manager and exempt market dealer in Ontario, British Columbia and Alberta.

Obsiido is a wholly-owned subsidiary of Obsiido Capital Management Ltd.

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For more information, contact Obsiido:
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